Format of holding of specified securities

1. Name of Listed Entity: BEEKAY STEEL INDUSTRIES LIMITED (CIN L27106WB1981PLC033490)

2. Scrip Code BSE-539018, BEEKAY Name of Scrip : BEEKAY Class of Security : Equity

3. Share Holding Pattern Filed under : Reg 31(1)(a)/Reg 31(1)(b)/Reg 31(1)(c)
   a. If under 31(1)(b) then indicate the report for Quarter ending: 31/12/2016
   b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

<table>
<thead>
<tr>
<th>Particulars</th>
<th>Yes*</th>
<th>No*</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Whether the Listed Entity has issued any partly paid up shares?</td>
<td></td>
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</tr>
<tr>
<td>2. Whether the Listed Entity has issued any Convertible Securities or Warrants?</td>
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<tr>
<td>3. Whether the Listed Entity has any shares against which depository receipts are issued?</td>
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<tr>
<td>4. Whether the Listed Entity has any shares in Locked-in?</td>
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<tr>
<td>5. Whether any shares held by promoters are pledge or otherwise encumbered?</td>
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</table>

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, or shares pledged or otherwise encumbered by promoters will not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:
<table>
<thead>
<tr>
<th>Category (I)</th>
<th>Category of Shareholder (II)</th>
<th>No. of shareholders held (III)</th>
<th>No. of Fully paid-up equity shares held (IV)</th>
<th>Total No. of shares held by Depository Receipts (V)</th>
<th>No. of Partly paid-up equity shares held (VI)</th>
<th>Total No. of shares held (VII)= (IV)+(V)+ (VI)</th>
<th>Shareholding as a % of total no. of shares (VIII) as per SCRR 1957 (VII)/(V)</th>
<th>No. of Voting Rights held in each class of securities (IX)</th>
<th>Number of Voting Rights</th>
<th>Total as a % of (A+B+C) (X)</th>
<th>Number of outstanding convertible securities (a) (XII)</th>
<th>As a % of total shares held (b) (b) as per diluted share capital (XI)</th>
<th>Number of locked in shares (b) (b) (b) (XIV)</th>
<th>Number of shares pledged or otherwise encumbered (b) (b) (XIII)</th>
<th>Number of equity shares held in dematerialized form (b) (b) (XV)</th>
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<tbody>
<tr>
<td>(A)</td>
<td>Promoter &amp; Promoter group</td>
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<td>(C1)</td>
<td>Shares underlying GDRs</td>
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<td>(C2)</td>
<td>Shares held by Employee Trusts</td>
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<td>Category &amp; Name of the Shareholders (I)</td>
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<td>No of fully paid up equity capital held (III)</td>
<td>No of shares underlying Depository Receipts (IV)</td>
<td>Total no of shares held (V) = (III) + (IV)</td>
<td>Shareholding % calculated as per SCRR 1957</td>
<td>As a % of No of Voting Rights</td>
<td>Total as a % of Voting Rights (including Warrants) (XI)</td>
<td>As a % of Underlying convertible securities (II)+(X)</td>
<td>No (a)</td>
<td>As a % of total shares held (b)</td>
<td>As a % of total shares held (c)</td>
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| (d) | Government(s) | 5 | 4647408 | 24.3676 | 4647408 | 24.3676 | 0 | 24.3676 | 0 | 0.0000 | 0 | 4647408 |
| (e) | Financial Institutions/Banks | 1 | A6COC5035M | 2127954 | 2127954 | 2127954 | 2127954 | 2127954 | 11.6699 | 11.6699 | 11.6699 | 0 | 0.0000 |
| (f) | Any Other (Specify) | 1 | A6EBC1000B | 1060938 | 1060938 | 1060938 | 1060938 | 1060938 | 5.5628 | 5.5628 | 5.5628 | 0 | 0.0000 |
| (g) | Foreign Individuals/Non Resident | 1 | A6COC5035M | 2127954 | 2127954 | 2127954 | 2127954 | 2127954 | 11.6699 | 11.6699 | 11.6699 | 0 | 0.0000 |

<p>| (d) | Foreign Portfolio Investor | 28 | 13249350 | 69.4700 | 13249350 | 69.4700 | 0 | 69.4700 | 0 | 0.0000 | 0 | 13225816 |</p>
<table>
<thead>
<tr>
<th>Category &amp; Name of the Shareholders (I)</th>
<th>PAN (II)</th>
<th>Nos of equity share held (III)</th>
<th>Partly paid-up equity share held (IV)</th>
<th>Nos of shares underlying Depository Receipts (V)</th>
<th>Total nos shares held (VI) = (III)+(IV)+(V)</th>
<th>Shareholding % calculated as per SCRR 1957 (VII)</th>
<th>No of securities (a) (as % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X))</th>
<th>Total as a % of Total Voting rights (Y) = (X)/(VI)+(VIII)</th>
<th>As a % of total shares held (b) (XII)</th>
<th>No of shares pledged or otherwise encumbered (XIII)</th>
<th>Number of shares pledged or otherwise encumbered (XIII)</th>
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<td>Total Shareholding of Promoter and Promoter Group: (I)(II)+(III)+(IV)+(V)</td>
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<td>No of fully paid up equity shares held (IV)</td>
<td>Partly paid up equity shares held (V)</td>
<td>Nos. of shares under Depository Receipts (VI)</td>
<td>Total nos shares held (VII)=(IV)+(V)+(VI)</td>
<td>Shareholding % calculated as per SCRR 1957</td>
<td>No of shares Underlying outstanding convertible securities (including Warrants) (X)</td>
<td>Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital (XI)=(VII)+(X)</td>
<td>Class x</td>
<td>Class y</td>
<td>Total Voting rights</td>
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Page 1 of 2
### Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2016

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<tr>
<th>Category &amp; Name of the Shareholders (I)</th>
<th>PAN (II)</th>
<th>No of fully paid up equity shares held (IV)</th>
<th>Party paid up equity shares held (V)</th>
<th>Nos of shares underlying Depository Receipts (VI)</th>
<th>Total nos shares held (VII)= (IV)+ (V)+ (VI)</th>
<th>Class x</th>
<th>Class y</th>
<th>Total</th>
<th>Total as a % of Total Voting Rights</th>
<th>No of shares assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)= (VII)+(X)</th>
<th>As a % of A+B+C2 No (a)</th>
<th>As a % of total shares held (Not applicable) (b)</th>
<th>Number of shares pledged or otherwise encumbered (XIII)</th>
<th>Number of Locked in shares (XII)</th>
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<td>No. of fully paid up equity shares held (III)</td>
<td>No. of partly paid up equity shares held (IV)</td>
<td>Partly paid up equity shares held (V)</td>
<td>Nos of shares underlying Depository Receipts (VI)</td>
<td>Total nos. share held (VII) = (IV) + (V) + (VI)</td>
<td>As a % of (A+B+C2)</td>
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