



BEEKAY STEEL INDUSTRIES LTD.

An ISO 9001 : 2008 Organisation

Registered Office: Lansdowne Towers, 4th Floor 2/1A, Sarat Bose Road, Kolkata-20
t: +91 33 3051 4444 (30 Lines), f: +91 33 2283 3322, e: contact@beekaysteel.com

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2014							
Part-I						(Rs. In lakhs)	
No.	Particulars	Quarter Ended			Half Year Ended		Previous Year Ended
		30-09-2014 (Unaudited)	30-06-2014 (Unaudited)	30-09-2013 (Unaudited)	30-09-2014 (Unaudited)	30-09-2013 (Unaudited)	31-03-2014 (Audited)
1	Income from Operations						
	a) Gross Sales/Income from Operations	13,097.59	12,491.72	12,131.67	25,589.31	22,407.74	58,003.13
	Less: Excise Duty & Cess	918.54	939.72	768.08	1,858.26	1,488.49	3,176.11
	Net Sales/Income from Operations	12,179.05	11,552.00	11,363.59	23,731.05	20,919.25	54,827.02
	b) Other Operating Income	11.31	6.53	3.30	17.84	41.28	109.90
	Total Income from Operations(net)	12,190.36	11,558.53	11,366.89	23,748.89	20,960.53	54,936.92
2	Expenditure						
a	Cost of Materials Consumed	6,743.33	4,974.79	5,909.78	11,718.12	10,755.56	22,297.33
b	Purchase of Stock-in-Trade	2,690.49	2,480.93	2,165.89	5,171.42	3,878.56	17,758.98
c	Change in Inventories of Finished Goods, work-in-progress and Stock-in-Trade	(671.10)	(21.12)	(922.85)	(692.22)	(2,143.38)	(1,663.73)
d	Power & Fuel	1,089.66	924.49	1,557.38	2,014.15	3,046.32	5,310.18
e	Employee Benefits Expense	237.05	230.15	216.74	467.20	413.46	979.70
f	Depreciation	311.89	311.90	293.23	623.79	497.84	1,256.15
g	Other Expenditures	836.48	1,275.30	966.61	2,111.78	2,297.12	4,305.37
	Total	11,237.80	10,176.44	10,186.78	21,414.24	18,745.48	50,243.98
3	Profit from Operations Before Other Income, Finance Cost & Exceptional Items & Taxes (1-2)	952.56	1,382.09	1,180.11	2,334.65	2,215.05	4,692.94
4	Other Non-Operating Income	42.61	40.82	78.80	83.43	77.22	207.99
5	Profit Before Finance Costs, Exceptional Items & Taxes (3+4)	995.17	1,422.91	1,258.91	2,418.08	2,292.27	4,900.93
6	Finance Cost	532.93	524.91	488.90	1,057.84	934.02	2,004.19
7	Profit before Exceptional Items and Taxes (5-6)	462.24	898.00	770.01	1,360.24	1,358.25	2,896.74
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Taxes (7-8)	462.24	898.00	770.01	1,360.24	1,358.25	2,896.74
10	Tax Expense	157.12	305.23	161.40	462.35	284.70	1,067.20
11	Net Profit/(Loss) After Tax from Ordinary Business (9-10)	305.12	592.77	608.61	897.89	1,073.55	1,829.54
12	Extra-Ordinary Items	-	-	-	-	-	5.97
13	Net Profit/(Loss) For the Period(11+12)	305.12	592.77	608.61	897.89	1,073.55	1,823.58
14	Share of Profit/(Loss) from Associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit/(Loss) after Taxes, minority interest and share of profit/(loss) of associates(13-14-15)	305.12	592.77	608.61	897.89	1,073.55	1,823.58
17	Paid Up Equity Share Capital (Face Value of Rs 10/- each fully paid up)	1,909.09	1,909.09	1,909.09	1,909.09	1,909.09	1,909.09
18	Reserves Excluding Revaluation Reserves as per Audited Balance Sheet	14,518.99	14,518.99	12,695.41	14,518.99	12,695.41	14,518.99
19	Earning Per Shares (EPS)						
a	Basic & Diluted EPS Before Extra Ordinary Items	1.60	3.11	3.19	4.71	5.63	9.56
b	Basic & Diluted EPS After Extra Ordinary Items	1.60	3.11	3.19	4.71	5.63	9.56
Part-II							
A PARTICULARS OF SHAREHOLDING							
1	Public Share Holding						
	Number of Shares	5,822,702	5,822,702	5,822,702	5,822,702	5,822,702	5,822,702
	Percentage of Shareholding	30.53%	30.53%	30.53%	30.53%	30.53%	30.53%
2	Promoters' & Promoters' Group Shareholdings						
a	Pledged/Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shareholding (as a % of Only Promoters' Holdings)	N.A	N.A	N.A	N.A	N.A	N.A
	Percentage of Shareholding (as a % of Total Share Capital of the Company)	N.A	N.A	N.A	N.A	N.A	N.A
b	Non-encumbered						
	Number of Shares	13,249,350	13,249,350	13,249,350	13,249,350	13,249,350	13,249,350
	Percentage of Shareholding (as a % of Only Promoters' Holdings)	100%	100%	100%	100%	100%	100%
	Percentage of Shareholding (as a % of Total Share Capital of the Company)	69.47%	69.47%	69.47%	69.47%	69.47%	69.47%
B INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the year	Nil					
	Remaining unresolved at the end of the quarter	Nil					

BEEKAY STEEL INDUSTRIES LTD.

DIRECTOR

(DIN: 00103134)

Works at:
Jamshedpur
Vishakapatnam &
Chennai

CIN : L27106WB1981PLC003100

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STATEMENT OF ASSETS AND LIABILITIES AS PER CLAUSE 41 OF THE LISTING AGREEMENT				(Rs. In Lakhs)	
SI No.	Particulars			September 30, 2014 (Unaudited)	March 31, 2014 (Audited)
A EQUITY AND LIABILITIES					
1	Shareholder's Fund				
	a) Share Capital			1,909.09	1,909.09
	b) Reserves & Surplus			15,688.36	14,790.47
	Sub total-Shareholder's funds			17,597.45	16,699.56
2	Non-Current liabilities				
	a) Long Term Borrowings			6,039.18	5,217.52
	b) Deferred Tax Liabilities(net)			2,760.74	2,760.74
	c) Other Long Term Liabilities			1,674.80	1,787.09
	d) Long Term Provisions			2,641.42	2,179.72
	Sub total-Non-Current Liabilities			13,116.14	11,945.07
3	Current liabilities				
	a) Short Term Borrowings			10,731.86	11,106.23
	b) Trade Payables			6,328.08	4,695.66
	c) Other Current Liabilities			940.29	1,582.37
	d) Short Term Provisions			435.60	652.05
	Sub total-Non-Current Liabilities			18,435.83	18,036.31
	TOTAL-EQUITY AND LIABILITIES			49,149.42	46,680.94
B ASSETS					
1	Non-Current Assets				
	a) Fixed Assets			22,025.24	21,768.71
	b) Non-Current Investments			23.22	23.22
	c) Long Term Loans and Advances			4,027.37	3,829.66
	d) Other Non Current Assets			6.23	6.23
	Sub total-Non-Current Assets			26,082.05	25,627.82
2	Current Assets				
	a) Inventories			10,821.01	10,025.65
	b) Trade Receivables			7,483.30	6,588.99
	c) Cash and Cash Equivalents			515.27	280.17
	d) Short Term Loans and Advances			4,234.76	4,118.10
	e) Other Current Assets			13.02	40.21
	Sub total-Current Assets			23,067.36	21,053.12
	TOTAL-ASSETS			49,149.42	46,680.94

Notes:

- The above un-audited financial results for the quarter and half year ended 30th September, 2014 were reviewed by the Audit Committee and approved & taken on record by the Board of Directors at their respective meetings held on 14th November '2014.
- The Statutory Auditors of the Company have carried out a 'Limited Review of the financial results for the Quarter & half year ended 30th September ' 2014 in terms of Clause 41 of the Listing Agreement
- Segment Reporting as per Accounting Standard 17, is not applicable to the Company.
- Figures pertaining to previous year / period have been rearranged/regrouped, reclassified and restated, wherever considered necessary, to conform to the classification's adopted in the

For and on behalf of the Board
For Beekay Steel Industries Ltd.

Sd/-
Suresh Chand Bansal
(Executive Chairman)
DIN:00103134

Date: 14th November, 2014
Place: Kolkata

BEEKAY STEEL INDUSTRIES LTD.

Suresh Chand Bansal
DIRECTOR
(DIN: 00103134)

Works at:
Jamshedpur
Vishakapatnam &
Chennai

CMN : L27106WB1981PLC000400

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